

October 30, 2025

To,  
Head – Listing & Compliance  
Metropolitan Stock Exchange of India Limited (MSEI)  
Building A, Unit 205A, 2nd Floor,  
Piramal Agastya Corporate Park,  
L.B.S Road, Kurla West, Mumbai - 400 070  
Maharashtra, India

**Sub: Submission of Reconciliation of Share Capital Audit Report for the quarter ended September 30, 2025**

Dear Sir/Ma'am

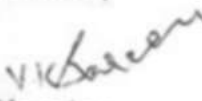
Pursuant to Regulation 76 of Securities and Exchange Board of India (Depositories and Participants Regulations, 2018), please find enclosed herewith the Reconciliation of Share Capital Audit Report for the quarter ended September 30, 2025.

Kindly take the same on record.

Thanking You

For M/s Credifin Limited  
(formerly known as PHF Leasing Limited)

For CREDIFIN LIMITED  
(Formerly Known as PHF Leasing Limited)  
87, Radio Colony, Jalandhar

  
Director

Vijay Kumar Sareen  
Whole-Time Director  
DIN: 07978240  
H. No. 20, 21, Surya Vihar, Near DAV College  
Jalandhar-144008, Punjab, India

Encl: As above



### RECONCILIATION OF SHARE CAPITAL AUDIT

(Pursuant to 76 of the SEBI (Depositories and Participants) Regulations, 2018)

(Separate for each ISIN)

1.	Report for the quarter ended	30.09.2025	
2.	ISIN	INE405N01016	
3.	Face Value	Rs. 10/- (Rupees Ten Only) each	
4.	Name of the Company	Credifin Limited (formerly known as PHF LEASING LIMITED)	
5.	Registered Office Address	87, Radio Colony, Jalandhar - 144001, Punjab, India	
6.	Correspondence Address	87, Radio Colony, Jalandhar - 144001, Punjab, India	
7.	Telephone & Fax Nos.	0181-4639903-06, +91 91151 00401	
8.	Email Address	compliance@credif.in	
9.	Names of the Stock Exchange where the Company's securities are listed	Metropolitan Stock Exchange of India Limited, Mumbai	
		<b>Number of Shares</b>	<b>% of Total Issued Capital</b>
10.	Issued Capital	*3,08,43,840	100.00
11.	Listed Capital (Exchange wise) (As per Company records)	**1,23,86,830	40.16
12.	Held in dematerialized Form in NSDL	55,62,370	18.03
13.	Held in dematerialized form in CDSL	66,23,960	21.48
14.	Physical	200,500	0.65
15.	Total No. of Shares (12+13+14)	<b>1,23,86,830</b>	<b>40.16</b>
	* Includes 1,84,42,510 equity shares issued and allotted (59.79% of the Issued Capital) on September 30, 2025 pursuant to the conversion of equity warrants, that were pending for listing and trading approval as on September 30, 2025		
	** Does not include 1,84,42,510 equity shares issued and allotted on September 30, 2025 pursuant to the conversion of equity warrants, that were pending for listing and trading approval as on September 30, 2025		
16.	Reasons for difference if any, between (10 & 11), (10 & 15), (11 & 15)	Difference between (10 & 11) and (10 & 15):  - There is a difference of 14,500 equity shares (0.05% of total issued capital) on account of forfeiture of shares by the Company; - 1,84,42,510 equity shares (59.79% of the Issued Capital) issued and allotted by the Company on September 30, 2025 pursuant to the conversion of equity warrants, that were pending for listing as on September 30, 2025.	





17.	Certifying the details of changes in share capital during the quarter under consideration as per table given below							
	Particulars	No. of Shares	Applied/ Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In Principal approval pending for SE (Specify Names)	
	Conversion of Equity Warrants into Equity Shares	* 1,84,42,510	Applied for listing after September 30, 2025	# Yet to be listed	## No	## No	N.A.	
<i>*Equity shares issued and allotted on September 30, 2025 pursuant to the conversion of equity warrants, but were pending for listing, dematerialization and trading approval as on September 30, 2025</i>								
<i># As the equity shares were allotted on September 30, 2025, thus the listing application was pending to be filed with the Metropolitan Stock Exchange of India (MSEI) as on September 30, 2025</i>								
<i>## Intimation was pending as on September 30, 2025 as the equity shares were allotted on September 30, 2025 and thus, listing application was pending to be filed on the stated date and consequently, the intimation was also pending to be filed with CDSL and NSDL on the stated date</i>								
18.	Register of Members is updated (Yes/No) if not, updated to which date			Yes, as per the information available with the RTA.  However, 1,84,42,510 equity shares issued and allotted by the Company on September 30, 2025 pursuant to the conversion of equity warrants, were not credited in the demat account of the allottees as the listing application was pending to be filed as on September 30, 2025. Thus, the said allotment is not updated in the Register of Members maintained by the RTA as on September 30, 2025.				
19.	Reference of previous quarter with regards to excess dematerialized shares, if any.			Nil				
20.	Has the Company resolved the matter mentioned in point no.19 above in current quarter? If not reason why?			N.A.				
21.	Mentioned the total no. of requests, if any, confirmed after 21 days and the total number of requests pending beyond 21 days with the reasons for delay:							
	Total Number of demat requests			No. of requests	No. of Shares	Reasons for delay		
	Confirmed after 21 days			Nil	NIL	N.A.		
	Pending for more than 21 days			NIL	NIL	N.A.		
22.	Name, telephone & fax number of Compliance officer of the company			Ms. Shikha Kapoor Company Secretary & Compliance Officer Ph: 0181-4639903-06 Email: shikha@credif.in				







**Nikita Arora & Associates**  
Company Secretaries

8/1, 3rd Floor, West Patel Nagar,  
New Delhi – 110008, India  
+91 9643110271  
nikita.fcs@gmail.com

23.	Name Address, Tel & Fax No., Registration no. of the certifying CA/CS	<b>CS Nikita Arora</b> Nikita Arora & Associates, Company Secretaries Office: 8/1, 3rd Floor, West Patel Nagar, New Delhi – 110008, India FCS No. F8402 ; COP No. 9459 Mob: +91 9643110271 Email: nikita@nikitaassociates.in
24.	Appointment of common agency for share registry work (if yes, name and address)	<b>Skyline Financial Services Private Limited</b> D-153/A, 1st floor, Phase I, Okhla Industrial Area, New Delhi, 110020, India Phone: 011 2681 2683 Email: admin@skylinerta.com
25.	Any other detail that the CA/CS may like to provide. (e.g. BIFR company, Delisting from Stock Exchange, company changed its name etc.)	The Company allotted 1,84,42,510 equity shares on September 30, 2025, pursuant to the conversion of equity warrants. Further, the consideration received for 18,000 equity warrants has been forfeited by the Company due to non-receipt of balance consideration for conversion. Hence, no equity warrants are outstanding for conversion.  The said equity shares were pending for listing and trading as on September 30, 2025, and continue to remain pending as on date. The Company filed the listing application with MSEI on October 11, 2025, which is currently pending approval.

For Nikita Arora & Associates  
Company Secretaries  
Firm Unique Code: S2011DE150500  
Peer Review Certificate No. 2852/2022



**Nikita Arora**  
Company Secretary  
FCS No. F8402, CP No. 9459  
UDIN: F008402G001680369

**Date: October 29, 2025**  
**Place: New Delhi**