

SAGRIKA JAYEE

PRACTICING COMPANY SECRETARY

Address: 466, Greater Kailash, Maqsudan,

Jalandhar-144008, Punjab

Mobile: +91 9988232660

E-mail: cssagrikajayee@gmail.com

Annexure II

To,

Head – Listing

Metropolitan Stock Exchange of India Limited (MSE)

Building A, Unit 205A, 2nd Floor,

Piramal Agastya Corporate Park, L.B.S Road,

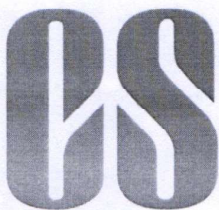
Kurla West, Mumbai - 400 070

Sub: Application for listing of 1,84,42,510 equity shares issued on preferential basis in terms of Chapter V of SEBI (ICDR) Regulations, 2018.

I Sagrika Jayee, have verified the relevant records and documents with respect to the preferential allotment and certify that:

1. The Company has complied with all the provisions of Chapter V of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, Companies Act, 2013 including Section 42 and Section 62 of the Companies Act 2013 and Rule 14 of the Companies (Prospectus and Allotment of Securities) Rules, 2014. Further the Company has also complied with all the legal and statutory formalities for allotment of aforesaid equity shares issued on a preferential basis.
2. Allotment of Shares has been made only to such persons to whom offer / invitation was made.
3. No statutory/regulatory authority has restrained the Company for issuing 1,84,42,510 equity shares to allottees on preferential basis.
4. In the case of convertible instruments, the allottees have exercised the option to convert the instrument within a period of 18 months from the date of allotment of the instrument.
5. The Company or its Promoters or Whole-Time Directors are not in violation of the provisions of Regulation 34 of the SEBI (Delisting of Equity Shares) Regulations, 2021.
6. None of the Promoters or Directors of the issuer is a fugitive economic offender as defined under Regulation 2(1) (p) of SEBI (ICDR) Regulations, 2018.
7. None of the allottee has breached investment limit prescribed by any regulator.





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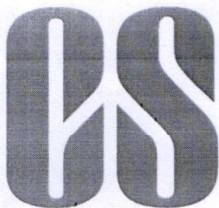
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8. None of the allottees have sold any equity shares of the Company for a period of six months preceding relevant date till the date of preferential allotment of securities.

Pre-preferential shareholding of the allottees						
Sr. No.	Name of the Allottee	Pre-preferential shareholding as on Relevant Date	Pre-preferential shareholding immediately prior to the allotment of securities for which in-principle approval was sought	Quantity of shares under locked in	Lock-in details (From)	Lock-in details (To)
1	Aakash Gupta	25000	25000	25000	22 nd February, 2024	15 th July 2024
2	Aarish Sareen	10000	10000	10000	24 th February, 2024	15 th July 2024
3	Aashim Sareen	10000	10000	10000	24 th February, 2024	15 th July 2024
4	Aayush Tibrewal	0	0	0	NA	NA
5	Aditi Kapur	0	0	0	NA	NA
6	Agile Finserv Private Limited	2188200	2188200	2188200	24 th February, 2024	15 th July 2024
7	Ajay	0	0	0	NA	NA
8	Aman Goyal	0	0	0	NA	NA
9	Aman Sood	200000	200000	200000	24 th February, 2024	15 th July 2024
10	Amit Azad	0	0	0	NA	NA
11	Amit Chawla	0	0	0	NA	NA
12	Amitesh Kumar	0	0	0	NA	NA
13	Anmol Garg	0	0	0	NA	NA





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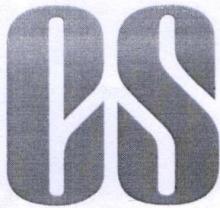
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14	Anuraj Kumar Bhardwaj	25000	25000	25000	24 th February, 2024	15 th July 2024
15	Ashwani Gupta	100000	100000	100000	22 nd February, 2024	15 th July 2024
16	Ashwani Kumar Jindal	75000	75000	75000	24 th February, 2024	15 th July 2024
17	Aastha Malhotra	0	0	0	NA	NA
18	Atin Aggarwal	0	0	0	NA	NA
19	Bhuvan Lamba	0	0	0	NA	NA
20	Chirag Gupta	100000	100000	100000	22 nd February, 2024	15 th July 2024
21	Dhiraj Singh	0	0	0	NA	NA
22	Dinesh Gupta HUF	100500	100500	100500	22 nd February, 2024	15 th July 2024
23	Divya Jain	0	0	0	NA	NA
24	Garima	0	0	0	NA	NA
25	Gaurav Mahajan	0	0	0	NA	NA
26	Gaurav Mittal	10000	10000	10000	22 nd February, 2024	15 th July 2024
27	Geeta Jain	0	0	0	NA	NA
28	Glosec Sub Broker And Marketing Services Private Limited	844600	844600	844600	22 nd February, 2024	15 th July 2024
29	Gurleen Kaur	0	0	0	NA	NA
30	Hamco Ispat Private Limited	950000	950000	950000	24 th February, 2024	15 th July 2024
31	Indu Bhalla	22730	22730	22730	22 nd February, 2024	15 th July 2024





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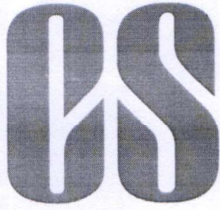
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32	Insta Apphanced Private Limited	728150	728150	728150	22 nd February, 2024	15 th July 2024
33	Jasjot Singh Virk	0	0	0	NA	NA
34	Kamal Tandon	35000	35000	35000	24 th February, 2024	15 th July 2024
35	Kanika Gupta	50000	50000	50000	22 nd February, 2024	15 th July 2024
36	Kashvi Mittal	50000	50000	50000	24 th February, 2024	15 th July 2024
37	Krishan Kant	0	0	0	NA	NA
38	Kuldip Bhandari	20700	20700	20700	22 nd February, 2024	15 th July 2024
39	Kulwinder Singh	0	0	0	NA	NA
40	Kumar Shalya Gupta	337800	337800	337800	22 nd February, 2024	15 th July 2024
41	Kumar Uttam	150000	150000	150000	24 th February, 2024	15 th July 2024
42	Lakhwinder Singh	0	0	0	NA	NA
43	Manav Kumar Modi	30000	30000	30000	24 th February, 2024	15 th July 2024
44	Megha Sagggar	0	0	0	NA	NA
45	Minashu Mahajan	0	0	0	NA	NA
46	Monica Mittal	50000	50000	50000	24 th February, 2024	15 th July 2024
47	Monika Gupta	50000	50000	50000	22 nd February, 2024	15 th July 2024
48	Mudit Mathur	0	0	0	NA	NA
49	Nancy Jha	0	0	0	NA	NA





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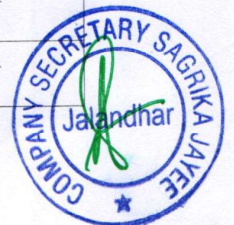
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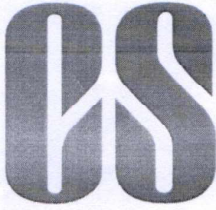
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50	Northern India Consultants Private Limited	62500	62500	62500	22 nd February, 2024	15 th July 2024
51	Om Parkash Tiwari	0	0	0	NA	NA
52	Parminder Singh	25000	25000	25000	24 th February, 2024	15 th July 2024
53	Parminder Singh	0	0	0	NA	NA
54	Pioneer Assurance Consultants Private Limited	0	0	0	24 th February, 2024	15 th July 2024
55	Preeti Seth	0	0	0	NA	NA
56	Prince Uttam	150000	150000	150000	24 th February, 2024	15 th July 2024
57	Priya Goyal	0	0	0	NA	NA
58	Pushap	0	0	0	NA	NA
59	Rachyita Sharma	0	0	0	NA	NA
60	Rahul Sachar	0	0	0	NA	NA
61	Raman Kumar Gupta	50000	50000	50000	24 th February, 2024	15 th July 2024
62	Reflect Inoways Private Limited	0	0	0	NA	NA
63	Ritika Seth	0	0	0	NA	NA
64	Rohan Sharma	0	0	0	NA	NA
65	Sangeeta Sareen	13640	13640	13640	24 th February, 2024	15 th July 2024
66	Shashank Gobhil	0	0	0	NA	NA
67	Shreyans Mehta	0	0	0	NA	NA
68	S k Dhawan	0	0	0	NA	NA





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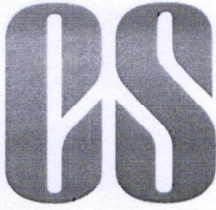
69	Smriti Mathur	0	0	0	NA	NA
70	Sneh Kant	0	0	0	NA	NA
71	Sparsh Gupta	50000	50000	50000	24 th February, 2024	15 th July 2024
72	Sudhanshu Arora	0	0	0	NA	NA
73	Sumit Saini	0	0	0	NA	NA
74	Taranpreet Singh	0	0	0	NA	NA
75	Tuhina Kharbanda	0	0	0	NA	NA
76	Ujjwal Finserv Private Limited	0	0	0	NA	NA
77	V P Diagnostics Private Limited	150000	150000	150000	22 nd February, 2024	15 th July 2024
78	Vijay Kumar Sareen	64930	64930	64930	24 th February, 2024	15 th July 2024
79	Vijay Kumar Sharma	0	0	0	NA	NA
80	Vikramdeep Singh	0	0	0	NA	NA
81	Vipin Sharma	0	0	0	NA	NA
82	Wishey Kataria	0	0	0	NA	NA

9. At the time of allotment the pre-preferential shareholding of all the allottees were held in dematerialized form only and no allotment has been made to any allottee whose pre-preferential shareholding was in physical form or was in the process of dematerialization, further no allotment has been made to an allottee who did not have PAN at the time of allotment, unless the entity is exempt from PAN and none of the allottee has breached investment limit prescribed by any regulator.

10. Neither the issuer nor any of its Promoters or Directors is a willful defaulter as defined under Regulation 2 (1) (III) of SEBI (ICDR) Regulations, 2018

OR





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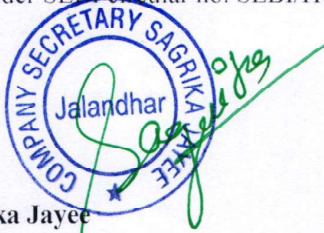
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"<Name of the issuer> / <name>, the promoter(s) of the issuer / <name> the director(s) of the issuer is a willful defaulter as defined under Regulation 2 (1) (III) of SEBI (ICDR) Regulations, 2018 and disclosures in this regard has been made at <place of disclosure> as per the format given in said regulation."

11. The Company, its promoters, its directors are not in violation of the restrictions imposed by SEBI under SEBI circular no. SEBI/HO/ MRD/DSA/CIR/P/2017/92 dated August 01, 2017.



Sagrika Jayee
Practicing Company Secretary
Membership No. A61678
UDIN: A061678G001511566

Date: 10.10.2025

Place: Jalandhar